



**North Dakota Family Planning**  
 Triennial Site Review  
 Clinician Review  
***Client Direct Care Observation***

| Assessment Competencies   | S-Satisfactory<br>U-Unsatisfactory | Client Numbers |  |  |
|---|------------------------------------|----------------|--|--|
|   |                                    |                |  |  |
| 1. Obtains relevant past and present history.   |                                    |                |  |  |
| 2. Produces accurate assessment/diagnosis based on subjective and objective data.                               |                                    |                |  |  |
| 3. Implements appropriate plan of care related to client's identified need that includes relevant teaching.     |                                    |                |  |  |
| 4. Evaluates need and/or time for follow-up and evaluates effectiveness of previously implemented plan of care. |                                    |                |  |  |
| 5. Is protocol followed as it pertains to this client's needs?  |                                    |                |  |  |
| 6. Communicates and teaches appropriate to the individual's level of understanding. Good rapport with client.   |                                    |                |  |  |
| 7. Demonstrates good technical skills, i.e. proper specimen collection and clean equipment.                     |                                    |                |  |  |
| 8. Charting is accurate, thorough, concise and reflective of the encounter.                                     |                                    |                |  |  |

Comments:

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Clinician Name (print) \_\_\_\_\_

Clinician Signature \_\_\_\_\_ Date \_\_\_\_\_

Reviewer Signature \_\_\_\_\_ Date \_\_\_\_\_